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AFRICAN SERVICE OFFERING

• COMMERCIAL ADVISORY SERVICES

We structure innovative and competitive financing solutions across a range of instruments and markets. Our services include:

- Transaction Structuring for debt and equity in the public and private sectors
- Fund Structuring
- Market Scoping
- Investment Evaluations

• CORPORATE FINANCE / CAPITAL RAISING AND TRANSACTION STRUCTURING

We have worked with clients in a number of emerging markets to raise new capital and support business growth. We help clients identify capital needs, optimise capital structures, identify sources of capital and execute transactions.

• CORPORATE RECOVERY AND RESTRUCTURING

• COMMERCIAL DEBT RECOVERY AND ASSET REALIZATION

• TECHNICAL ADVISORY

- Legal
- Commercial
- Contracts
- Disputes

Nolands

ADVISORY SERVICES
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• M&A / TRANSACTION STRUCTURING

- Contracts
- Registrations
- Advice
- Due Diligence

• MANAGEMENT WORK/PROJECTS, BUSINESS TURNAROUNDS AND CORPORATE RESTRUCTURING

• COMMERCIAL DEBT/INVESTMENT RECOVERY AND ASSET REALIZATION

- Including Management Coordination of Litigation

• ARBITRATION /MEDIATION OF COMMERCIAL DISPUTES

• INTEGRATED SYSTEMS DEVELOPMENT

Development of Specialized IT / Financial Systems Components, to complement existing systems.

• SPECIALIZED INSURANCE STRUCTURES / RISK FINANCING

- Offshore structures
- Tax advisory (complex, high-level issues)
- Forensic work

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ESTABLISHING BUSINESS ROUTES IN
AFRICA



AFRICA'S GROWING ROLE IN GLOBAL BUSINESS

For many, Africa is both everything one thinks it is and nothing like you could possibly have imagined. A continent that seems to re-invent itself on a daily basis; where the taste for wealth and what it can achieve has been truly acquired.

Africa is in the midst of a political, social and economic renaissance that is transforming its people and the countries in which they live.

Seven of the world's fastest growing economies are African and its middle class is huge and growing.

The spending power that these Africans now have has caught the attention of virtually every global business. It is regarded by many as the "final frontier" for building new markets, income and profit.

The "African Dream" of foreign investment and involvement, job creation, political stability and social and economic progress is now a reality.



WE WILL HELP YOU TO EXPAND YOUR BUSINESS INTO AFRICA

Nolands too has begun its journey north into Africa because we know, like so many global businesses, the rewards that lie there.

As South Africa has become part of the global business community, we as a company have become increasingly aware of the need to offer existing and future clients a strategy and a smooth path into African countries and markets.

The International team is managed from the NASIL offices in Mauritius. By working closely with the Nolands offices in South Africa and, where appropriate, linking in with the GENEVA GROUP INTERNATIONAL, we are able to offer product and consulting services in most African countries.



Nolands

ADVISORY SERVICES INTERNATIONAL

The core focus of Nolands Advisory Services International Limited, is to provide expert consulting and advisory services to African based companies or companies looking to expand current business activity to the fast growing African Economy.

WE PROVIDE ADVISORY SERVICES ACROSS A RANGE OF SECTORS, INCLUDING:

- Banking and Financial Services
- Information Technology
- Seafood, Fine Foods and Beverage
- Hotels and Leisure
- Property, Construction and Infrastructure
- Energy and Renewable Energy

We provide our customers with solutions that best fit with their business objective. Our African expertise and presence makes us one of the best regional players to service a wide range of clients, offering a complete solution ranging from fiduciary, corporate advisory, private equity access, listings and back-office support. We combine our in-house strengths with those of our strategic partners to offer our clients holistic, integrated solutions.